

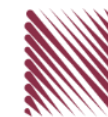


شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Wednesday, December 6th, 2023





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Market Watch	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
GCC Markets										
Saudi (Tasi)	11,174.02	0.27	-0.03	-0.03	1.07	6.64	3.09	18.57	3.29	11,033.33
Qatar (QE Index)	9,872.10	-0.73	-1.69	-1.69	-3.71	-7.57	1.19	11.75	4.94	521.20
Dubai (DFMGI)	3,969.17	-0.23	-0.47	-0.58	-4.67	18.98	1.45	8.96	4.45	578.08
Abu Dhabi (ADI)	9,481.07	-0.41	-0.61	-0.82	-3.11	-7.15	2.47	16.32	2.21	2,627.40
Bahrain (BAX)	1,942.85	0.03	0.16	0.16	0.19	2.51	0.77	9.67	6.00	7.09
Muscat SE INDEX	4,600.78	0.02	-1.23	-1.23	-1.46	-5.28	0.82	9.83	4.80	6.41
SP GCC Comp LMC	173.70	-0.07	-0.72	-0.72	-0.60	-2.84	1.74	14.31	3.83	857.79
SP UAE PRICE INDEX	135.65	-0.44	-1.07	-1.07	-4.96	-1.35				
Developed Markets										
MSCI World Index	3,020.98	-0.07	-0.65	-0.09	5.88	16.07				
U.S. (S&P 500)	4,549.34	-0.39	-0.99	-0.40	6.09	18.49	4.11	23.01	2.00	40,326.04
U.K. (FTSE 100)	7,515.38	0.34	-0.19	0.83	-1.22	0.85	1.58	9.99	3.94	1,998.60
Japan (topix)	2,387.20	1.90	0.20	0.52	2.75	26.19	1.42	14.15	2.27	860,455.67
Emerging Markets										
MSCI EM Index	974.98	0.30	-0.73	-1.23	2.33	1.94				
China (SSE Composite)	2,968.93	-0.11	-2.07	-2.00	-4.55	-3.89	1.36	12.00		44,025.04
India (Sensex)	69,653.73	0.52	3.22	3.98	5.81	14.49	4.51	22.67	1.16	135,997.92

Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Kuwait										
Kuwait All Share Index	6,655.40	0.26	0.02	0.02	-3.36	-8.73	1.41	14.04	3.40	43.33
Kuwait Premier Index	7,282.83	0.23	-0.12	-0.12	-3.16	-10.26	1.56	15.63	3.23	34.67
Kuwait Main Index	5,484.23	0.37	0.56	0.56	-4.08	-2.01	1.00	9.70	4.09	8.66
Kuwait Sector										
Banking	1,591.87	0.04	-0.28	-0.28	-5.27	-11.26	1.63	15.88	2.87	27.23
Telecom	1,086.91	0.33	-0.17	-0.17	1.36	-8.00	1.64	9.78	6.52	3.32
Industrials	905.94	0.65	-0.04	-0.04	-1.54	-16.03	1.00	14.04	3.11	3.16
Financial Services	1,225.02	1.47	1.84	1.84	-1.08	-2.56	0.96	11.83	4.10	3.85
Real Estate	1,191.59	0.01	-0.42	-0.42	1.36	-1.42	0.93	14.10	2.10	2.56
Basic Materials	786.13	-0.60	-2.59	-2.59	-5.64	-9.13	1.38	10.44	9.88	0.45
Health Care	482.15	0.00	0.00	0.00	1.48	4.40	1.75	12.10	1.73	0.24
Consumer Staples	604.85	0.97	0.51	0.51	1.49	26.02	1.37	12.66	2.06	0.18
Insurance	2,223.23	0.17	1.04	1.04	0.09	43.36	1.25	7.73	4.21	0.89
Consumer Discretionary	1,531.95	0.73	2.84	2.84	-1.62	3.03				
Energy	943.35	0.26	-0.09	-0.09	-1.86	-17.14	0.74	10.05	5.40	0.20
Technology	609.64	0.00	0.00	0.00	9.68	-12.44	0.75			0.01
Utilities	463.16	0.00	-1.12	-1.12	-5.38	-6.38				

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

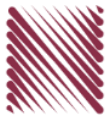
Oil prices rose on Tuesday, lifted by uncertainty over voluntary output cuts by the OPEC+ group of producers, tensions in the Middle East and some encouraging economic signals in Europe. Brent crude futures gained 8 cents, or 0.1%, to \$78.11 a barrel.

Kuwait Market

The market closed up by + 0.26 % at 6,655.40 value traded 47.8 million KD, Premier market value reached 34.3 million KD up by + 0.23 % at 7,282.83

KSA Market

The market closed up today by + 0.27 % at 11,174.02

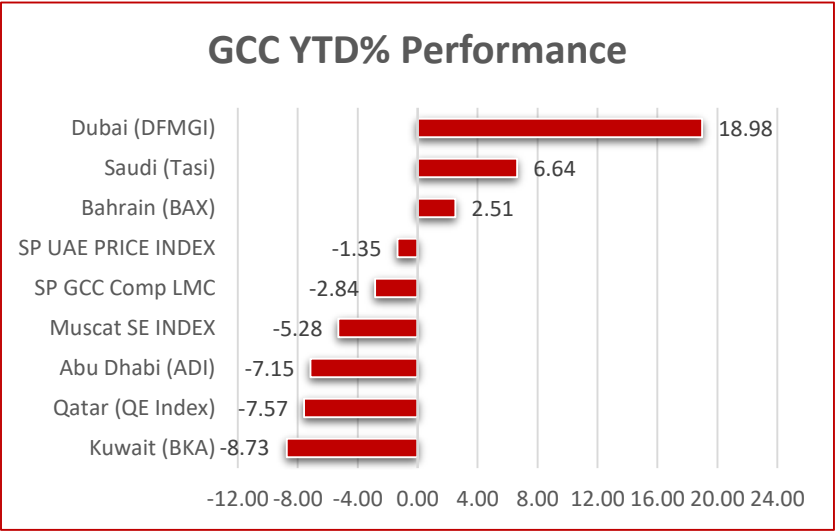


Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Blue Chip Watch										
Kuwait										
NBK	0.880	0.23	-0.56	-0.56	-2.87	-14.29	1.67	12.83	3.84	6.95
KFH	0.697	-0.14	-0.29	-0.29	-4.91	-6.84	1.79	17.21	2.41	10.29
ZAIN	0.493	0.61	0.82	0.82	1.23	-12.43	1.71	9.86	7.10	2.12
BOUBYAN BANK	0.581	-0.34	-0.34	-0.34	-3.81	-22.82	2.33	35.86	0.97	2.31
AGILITY	0.531	0.19	-1.67	-1.67	-4.84	-26.25	0.76	16.10	0.00	1.41
Saudi Arabia										
ARAMCO	33.00	-0.15	-0.60	-0.60	-5.71	13.08	5.17	16.80	4.59	7,986.00
SABIC	80.00	-0.12	1.01	1.01	-3.03	-10.51	1.38	78.04	4.75	240.00
STC	38.10	-0.39	-0.91	-0.91	1.33	4.10	2.41	13.83	4.20	190.50
AL-RAJHI BANK	75.30	0.00	-1.44	-1.44	10.90	0.13	2.94	17.87	2.36	301.20
NCB	34.35	0.29	-1.72	-1.72	4.73	-8.86	1.21	10.72	3.78	206.10
Abu Dhabi										
ETISALAT.AD	19.30	-0.41	-0.31	-0.10	-5.58	-15.57	4.10	16.22	4.15	166.98
FAB.AD	13.52	-0.73	-1.31	-1.46	-0.59	-20.94	1.24	10.51	3.85	148.26
EMIRATES NBD	17.85	0.28	2.00	1.42	0.28	37.31	1.07	5.40	3.36	110.86
DB ISLAMIC DB	5.57	-0.18	0.54	0.91	-4.79	-2.28	0.93	7.06	5.39	40.04
EMAR.DU	7.49	-0.66	-0.79	-1.32	-6.84	27.82	0.89	6.91	3.34	66.11
Qatar										
QNB	15.600	-1.27	-0.64	-0.64	1.30	-13.33	1.34	10.23	3.85	144.13
INDUSTREIS QAT	12.060	-0.74	-3.52	-3.52	-12.04	-5.85	1.89	15.63	9.12	72.98
QA ISLAMIC BK	18.350	-0.97	-3.42	-3.42	-1.13	-1.13	1.52	10.78	3.41	43.37
MASRAF AL RAYA	2.410	-1.51	-3.06	-3.06	8.12	-24.00	0.92	19.06	4.15	22.42
MESAIEED PETRO	1.580	-0.82	-5.90	-5.90	-14.82	-25.72	1.18	17.34	6.96	19.86
Oman										
BANK MUSCAT	0.27	0.00	-0.74	-0.74	-2.88	-1.82	0.88	10.23	5.56	2.03
OMANTEL	1.090	1.21	0.93	0.93	10.10	18.48	1.28	30.15	2.98	0.82
BANK DHOFAR	0.160	0.00	-1.23	-1.23	-5.88	-8.57	0.66	16.51	3.13	0.48
NAT BANK OF OMAN	0.275	-0.36	-3.51	-3.51	-11.00	-4.84	0.67	9.93	2.69	0.45
OMINVEST	0.460	0.00	-2.13	-2.13	16.75	9.52	1.01	12.59	3.26	0.31
Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
29-November-23	24.39%	14.80%	0.06%	1.97%	0.20%	5.38%	17.57%	13.13%	6.08%	5.19%
6-December-23	24.46%	14.87%	0.06%	1.97%	0.19%	5.42%	17.56%	13.15%	6.10%	5.22%

End of Report

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Leading Sector, Security Performance

Kuwait

The market is up today by + 0.26 % The leading sector top performance indices today are Financial Services + 1.47 % Consumer Staples + 0.97 % Consumer Discretionary + 0.73 % respectively

KSA

Saudi Armco has a negative performance today by – 0.15 %, SABIC has a negative performance today by - 0.12 %. STC has a negative performance today by - 0.39 %, Al Rajhi Bank has a flat performance today

U.A.E

ETISALAT .AD has a negative performance today by - 0.41 %, FAB.AD has a negative performance today by – 0.73 %



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